

UNDERWRITING REVIEW

Below are different risk characteristics range of modifications. The INSURED need to complete this based on their company and controls they have in place at this time. This will be sent to Underwriting for review.

Space to the left: list in order of importance to the company
Space to the right give the % that you think your company deserves in that area.
Each block has a total that can be used 1-5 or 1-10.

Premises	1% to 5%
Physical condition	
Preventive maintenance	
Hazards	
Controlled	
Housekeeping	

Safety Devices and Equipment	1% to 10%
Type and condition	
Guarding	
PPE: Personal Protective Equipment	
Updated	
Maintenance	

Health and Medical	1% to 10%
First aid or medical assistance	
Emergency or disaster plan	
Return-to-work policy	
Alcohol or substance abuse programs	
Drug testing after an accident	
Industrial hygiene and ergonomics	

Employees	1% to 5%
Selection	
Pre-Hire drug testing	
Training	
Experience	
Motivation	
Supervision	

Classification Peculiarities	1% to 5%
Technology or methodology variations	
Exposure identification	
Employee distribution	
Employee turnover	
Interchange of job duties	

Safety Organization	1% to 5%
Accident investigation and analysis	
MVR's Checked Annually	
Record keeping	
Regular safety meetings	
Safety committee organization and effectiveness	

Management	1% to 10%
Commitment to workplace safety	
Involvement in loss control programs	
Cooperation with insurer	

By signing below, I am confirming that my company is in compliance or has the above processes in place for my business.

Company Name

Company Phone Number

Insured Signature and Date

Company Email

Printed Name